The Organizational Undercurrent

WORKBOOK



Diagnosis and Initial Interventions

Preface

Organizational change is not something to be taken lightly. Despite all our good intentions, we practitioners run the risk of making ill-advised decisions, unwittingly mobilizing resistance and sparking conflicts, and finding ourselves back at square one after two years of hard work. The best way to avoid this scenario is to start the change process by carefully watching and listening to what's going on in the organization. Yes, this increases the initial costs. But what you spend now, you save later twice over. Besides, the pleasure we derive from our work comes not just from working efficiently but also from attaining a high standard of professionalism, and professional change management begins with a thorough diagnosis.

At the end of *Diagnosing Change: The Organizational Under-current* (2011), I presented a Diagnostic Film Model. This model uses filmmaking techniques and concepts — such as zooming in, zooming out, the close-up, plot and screenplay — as metaphors when making a diagnosis. Over the years, this model has proven highly successful in practice; those who use it find that it provides an overview and a systematic approach resulting in a balanced organizational diagnosis focused not on money but on people and their interactions. Practice has also shown the need for the model to be available in the shape of a workbook. Hence, the book you have before you.

The Organizational Undercurrent is designed as a workbook (to be filled in) or simply as a guide to organizing your own notes. It is also suitable for use as documentation of the actual diagnosis that constitutes the basis of the change process. The diagnosis is the text we agree to work from. It must therefore be safeguarded in case we are faced with unexpected developments or misunderstandings later on. Such a document benefits everyone involved in the change process and particularly the organization in its professional development.

Rob van Es Amstelveen, August 2017

Table of Contents

	Preface	3
	Diagnostic Film Model: An Overview	6
1	Gathering Information	8
	Zooming Out and Zooming In Close-Ups	8 9
2	Ordering Information	10
	Surface Current Key Players/Main Characters Genre and Plot Undercurrent Especially: Exploring the Undercurrent	10 11 12 13
3	Integration	15
	Integrating Surface Current & Undercurrent Synopsis	15 16
4	Toward Intervention	17
	Variations on a Case and Synopsis Testing The Ideal Intervention Realistic Room for Interventions	17 18 19
	Discourse Analysis	20
	Planning and Conducting Interviews Surface Current and Undercurrent Thinking Styles Discourse Analysis Model	20 22

The Diagnostic Film Model: An Overview

Four Camera Movements



Zooming out

Industry Macro Factors Meso Factors External Stakeholders



Close-Up of Assignment/Principal

Diagnosis Change Project Expectations Responsibilities Paradox Moral



Zooming in

Internal Factors Process Characteristics Internal Stakeholders



Extreme Close-Up of Change Agent

Matching
Self-Representation
Process Expectations
Personal Frame of Reference
Subject in Object
Feedback

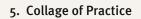


1. Surface Current

Machine	Politics	Culture	Brain
Capital	Interests	Collective	Information
Structure	Power	Symbols	Learning
Output	Coalitions	Rituals	Innovation

in keywords

Strategy Deliberate policy connections







4. Undercurrent

Organism	Morality	Self-Restriction	Flux
Survival	Respect	Personal Knowledge Rules	Creativity
Health	Fairness	Knowledge Taboos	Fun
Vitality	Dignity	Personal truth	Improvisation

Rhizome Immediate emotional connections



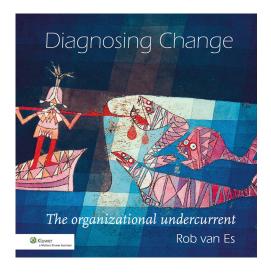
2. Key Players or Main Characters

Reputation Use of Language/Images Sensemaking Multiple Perspectives Willingness to Learn



3. Genre and Plot

Actors Problem-Solution Clusters Motivation Sensemaking Drama For a detailed explanation and substantiation of the Diagnostic Film Model, see:



Diagnosing Change: The Organizational Undercurrent

1st edition 2011

Published by Vakmedianet, Deventer, The Netherlands

ISBN: 978 90 13 07699 8

NUR 801

Price: €59.90 (incl. VAT) hard cover, CMYK.

224 pp.

Diagnosing Change is an introduction into organizational diagnostics with an emphasis on the most difficult type of change process: bottom-up change. The book is unique in its use of artworks to present its subject matter. Using 26 paintings and lithographs, 19 films and 11 poems, the author introduces the reader to the practice of diagnosis to effect bottom-up change. The book ends with a clear diagnostic tool grounded in cinematic technique that uses terminology such as zooming in, zooming out, close-up and screenplay. This tool has proven its practical use in 500+ diagnostic processes in which the author was directly or indirectly involved.

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